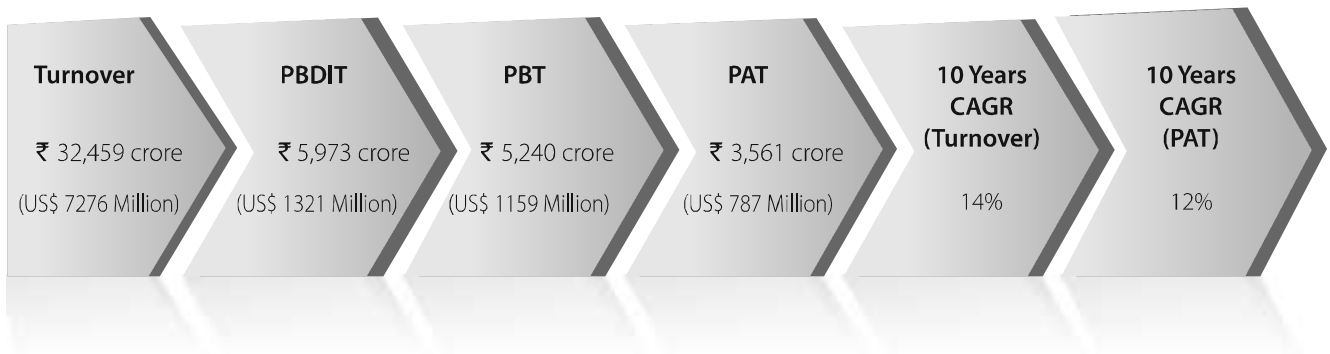


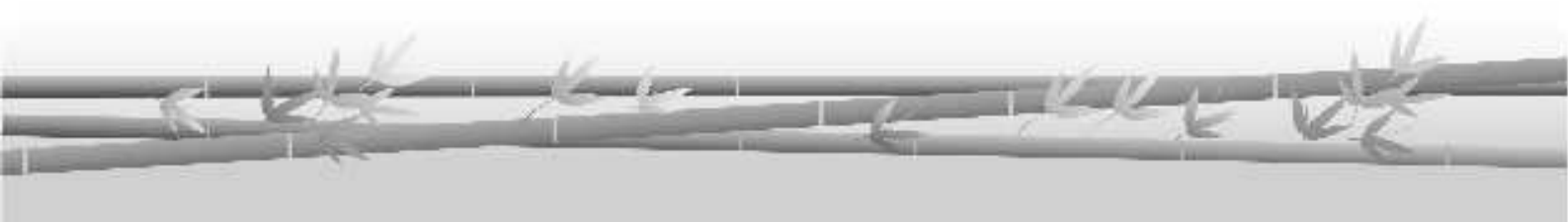


Highlights 2010-11



GAIL Group Companies account for

- + About 3/4th of the natural gas transmitted in India through pipelines
- + More than 1/2 of the natural gas sold in India
- + Almost 1/5th (21%) of polyethylene produced in the country
- + LPG produced for every 10th LPG cylinder in the country
- + Pipeline transmission of around 1/4th of the country's total LPG
- + Gas supply for about 1/2 of the country's fertilizer produced
- + Gas supply for about 1/2 of country's gas-based power generation
- + Operating more than 2/3rd of country's CNG stations
- + More than 1/2 of country's piped natural gas supply



**Towards
excellent growth**

Asia's No. 1 Gas Utility Company — 2010

Gas Pipeline Network Augmentation — 2008

Import of LNG — 2004

Entry in Petrochemical — 1999

Navratna Status — 1997

Entry in LPG — 1990

HVJ Pipeline
Commissioned — 1987

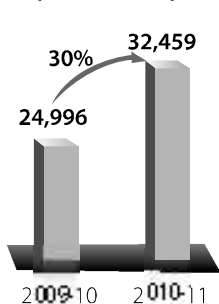
Birth of GAIL — 1984



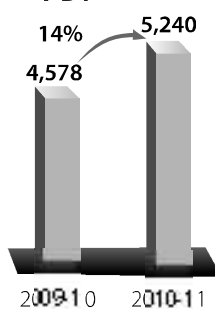
Achievements 2010-11

Financial Achievements

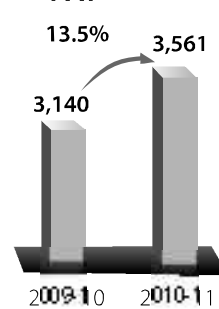
Sales (Net of ED)



PBT

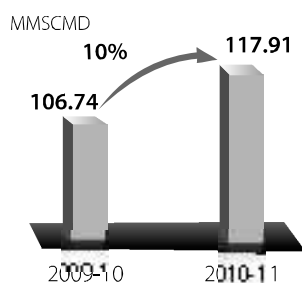


PAT

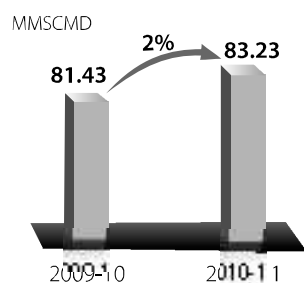


Segmental Physical Performance (Production)

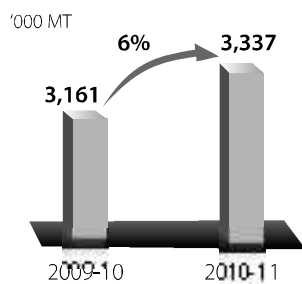
Gas Transmission



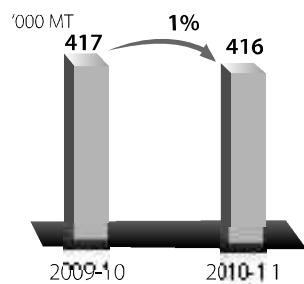
Gas Trading



LPG Transmission



Petrochemicals



Major Products and Brands

