

गेल भवन,
16 भीकाएजी कामा प्लेस
नई दिल्ली-110066, भारत
GAIL BHAWAN,
16 BHIKAIJI CAMA PLACE
NEW DELHI-110066, INDIA
फोन/PHONE:+91 11 26182955
फेक्स/FAX:+91 11 26185941
ई-मेल/F-mail: info@gail.co.in
0 4.1 1.2020

Listing Compliance
 National Stock Exchange of India Limited,
 Exchange Plaza, 5th Floor,
 Plot No. C/1, G Block,
 Bandra-Kurla Complex, Bandra (East)

Mumbai – 400051 Scrip Code: GAIL-EO Listing Compliance
 BSE Limited,
 Floor 1, Phiroze Jeejeebhoy Towers
 Dalal Street
 Mumbai – 400001

Scrip Code: 532155

Sub.: Prior Intimation regarding borrowing by way of issue of Secured/Unsecured, Redeemable, Non-convertible Bonds (Regulation 29 and 50 of SEBI LODR Regulations, 2015)

Dear Sir/ Madam,

This is in continuation to our letter dated 27.10.2020.

Pursuant to Regulation 29 and 50 of the SEBI (Listing Obligations & Disclosure Requirements), Regulations 2015, it is hereby notified that a meeting of the Board of Directors of the Company is scheduled to be held on **Tuesday**, 10<sup>th</sup> **November**, 2020 to , inter-alia, consider fund raising by way of –

- Rupee Term loan / borrowing / facility and / or
- Foreign currency Term loan / bond / note / external commercial borrowing / borrowing / facility (including foreign currency denominated as well as Rupee denominated / masala bond, note or loan) and / or
- Issue of Rupee denominated, listed / unlisted / secured / unsecured / non-convertible / redeemable / cumulative / non-cumulative / taxable / tax free, debentures / bonds (including but not limited to green bonds / zero coupon / market linked debentures / fixed or floating coupon rates / index linked / interest rate swap / options with / without the same being embedded in the debentures or bonds or any other structures or features) in the domestic market ("Debentures") by way of private placement under the Companies Act, 2013.

This is in compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above is for your information and records.

Thanking you, Yours faithfully,

(A.K. Jha)

**Company Secretary** 

Copy to:
1. Deutsche Bank AG, Filiale Mumbai TSS & Global Equity Services
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex
Mumbai -400051

K/A- Ms. Aparna Salunkhe