



GAIL (India) Ltd.

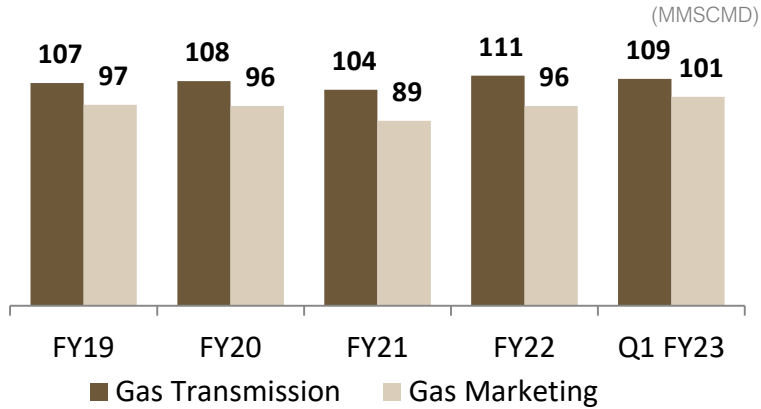
Investors & Analysts' Presentation

1Q FY23

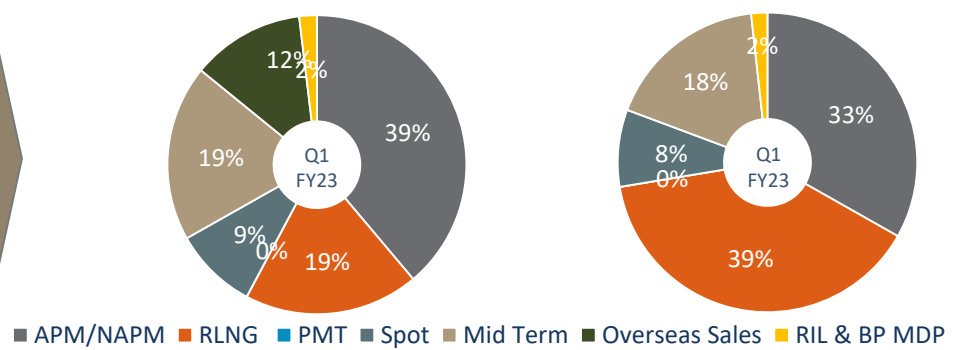


Physical Performance

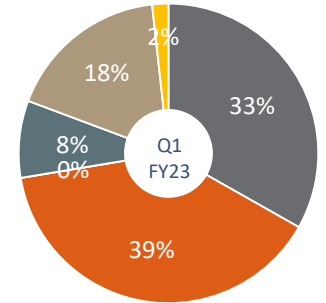
Gas Volume Trend



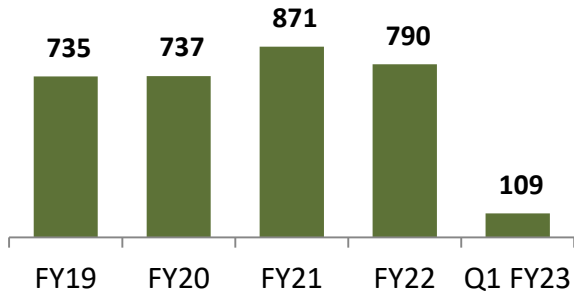
Gas Marketing Mix



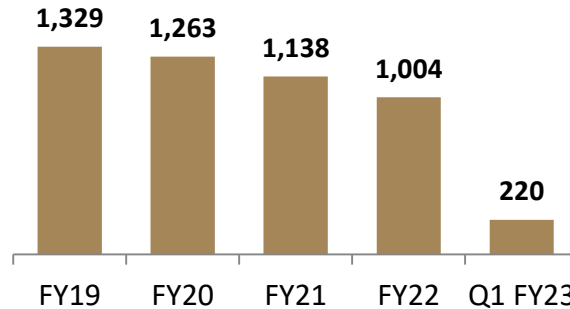
Gas Transmission Mix



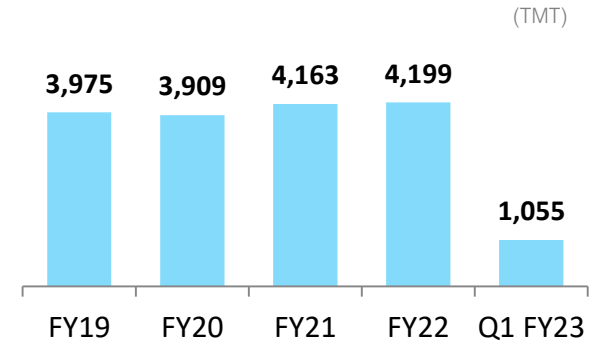
Petrochemicals Sales



Liquid Hydrocarbons Sales

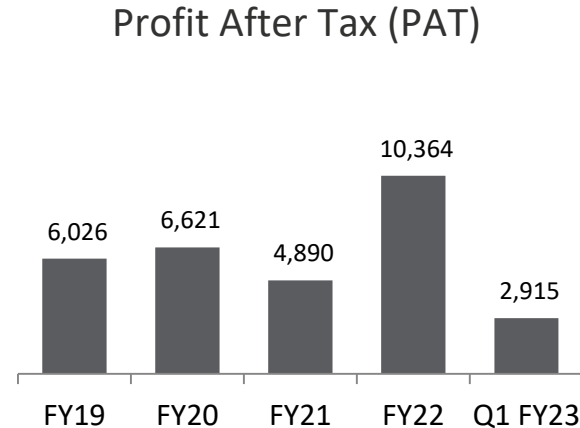
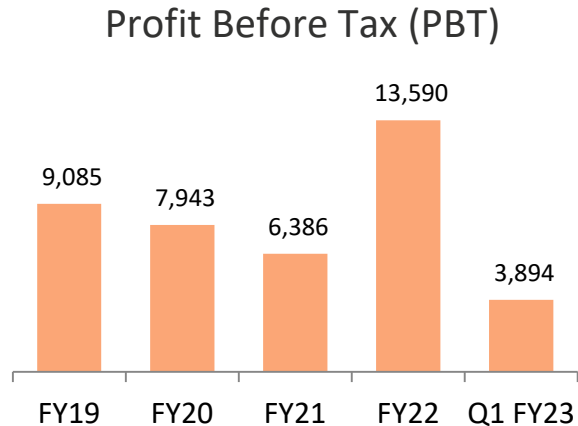
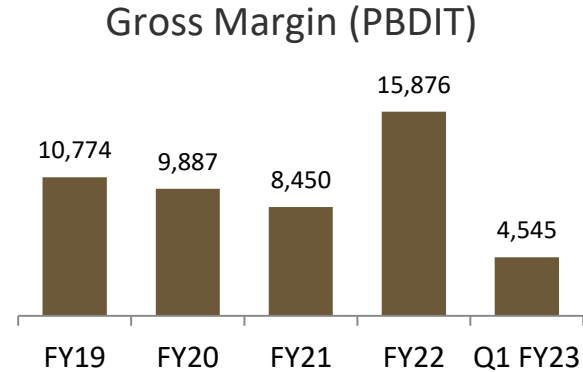
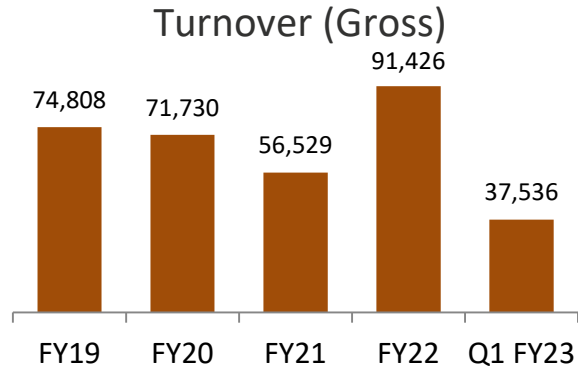


LPG Transmission



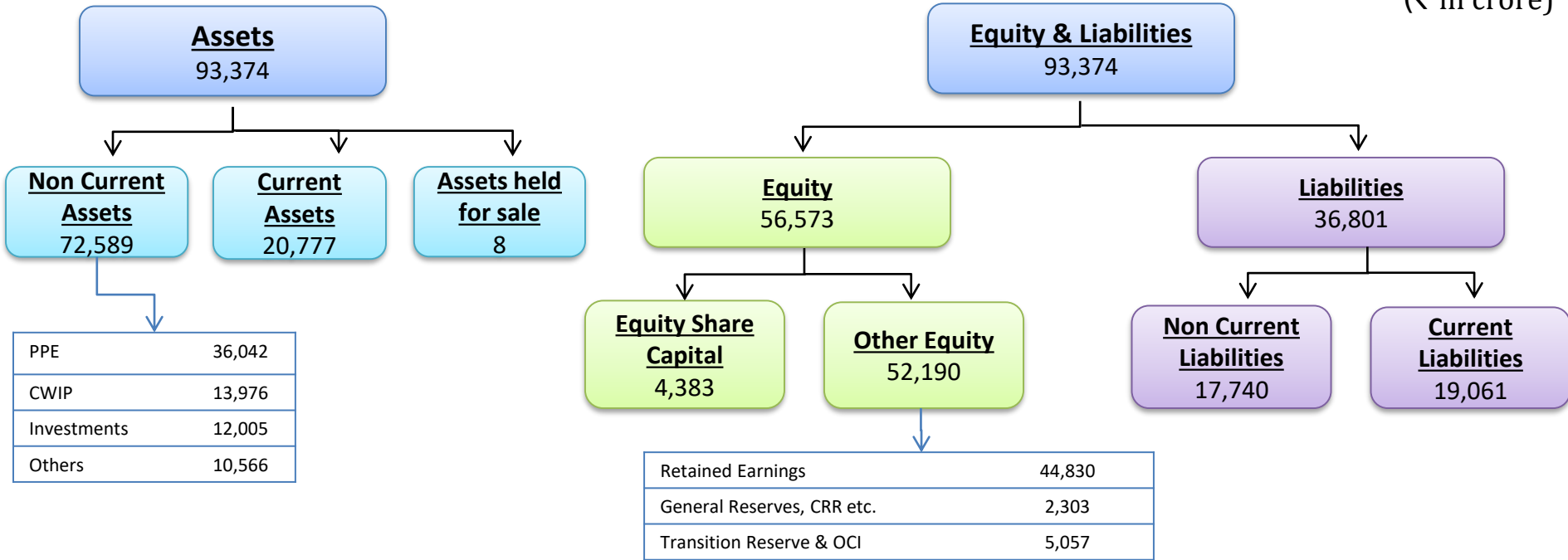
Financial Performance (Standalone)

(in Rs. crore)



Balance Sheet as on 30th June 2022

(₹ in crore)



Capital Employed
₹ 69,187 crore

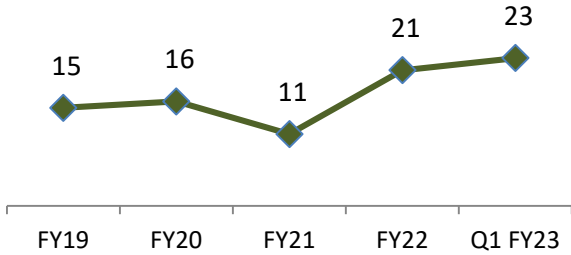
Net Worth*
₹ 51,516 crore

Loan Outstanding^{\$}
₹ 6681 crore

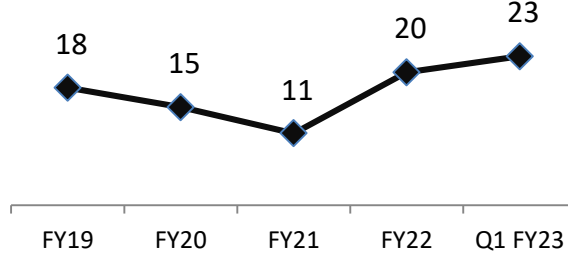
* as per companies' Act, \$ - excluding Lease Liability

Key Financial Ratios

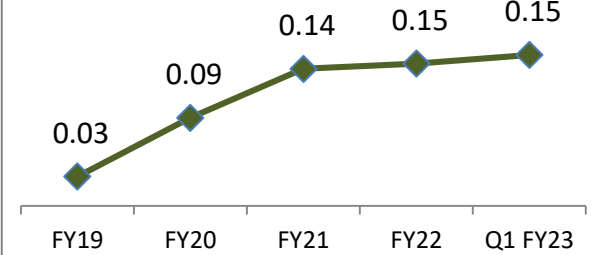
PAT to Net Worth* (in %)



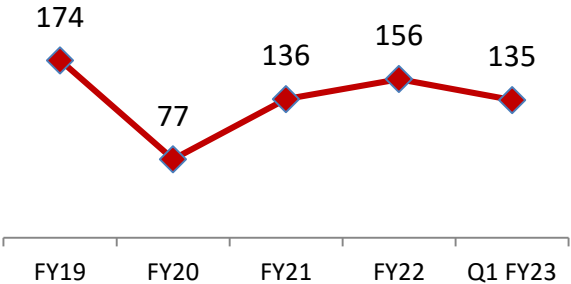
Return on Capital Employed* (in %)



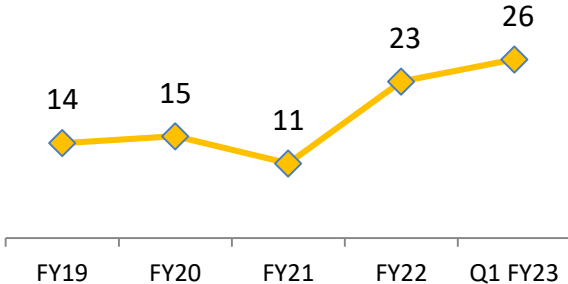
Debt to Equity Ratio



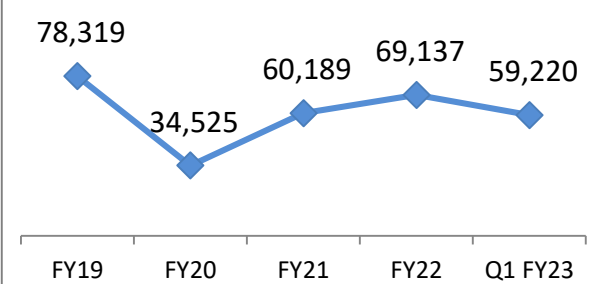
Share Price (in Rs./Share)



Earning Per Share* (in Rs./Share)



Market Capitalization (in Rs./crore)

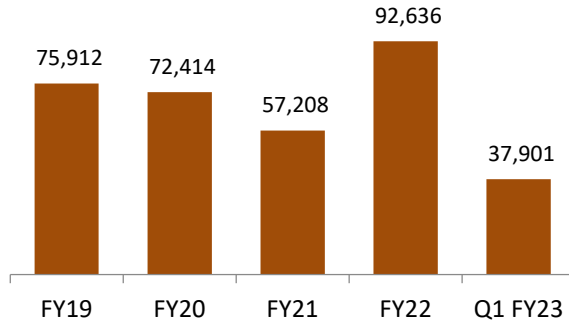


* Number are annualised.

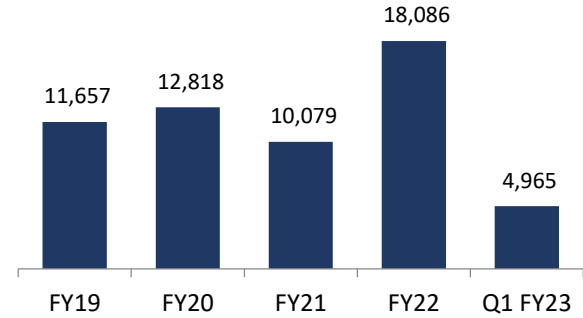
Financial Performance (Consolidated Basis)

(in ₹ crore)

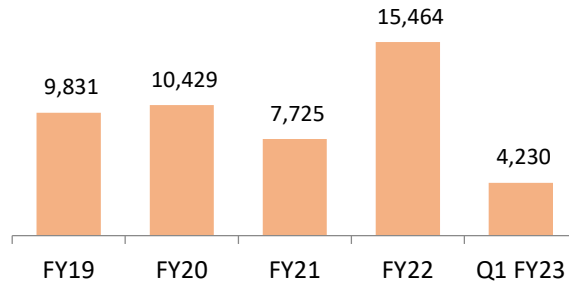
Turnover (Gross)



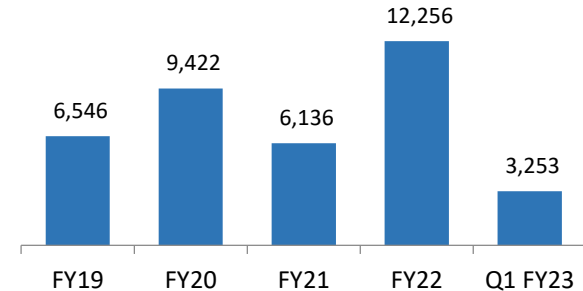
Gross Margin (PBDIT)



Profit Before Tax

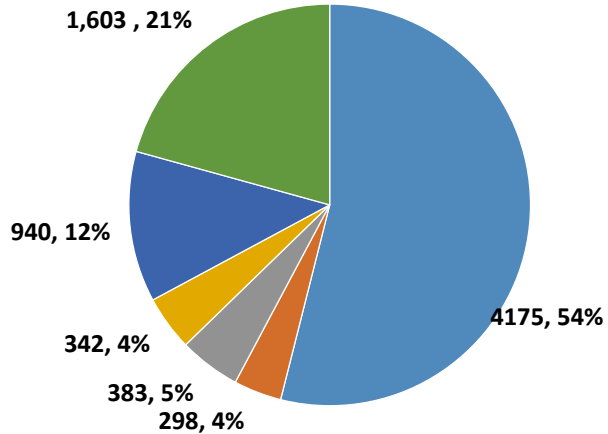


Profit after Tax



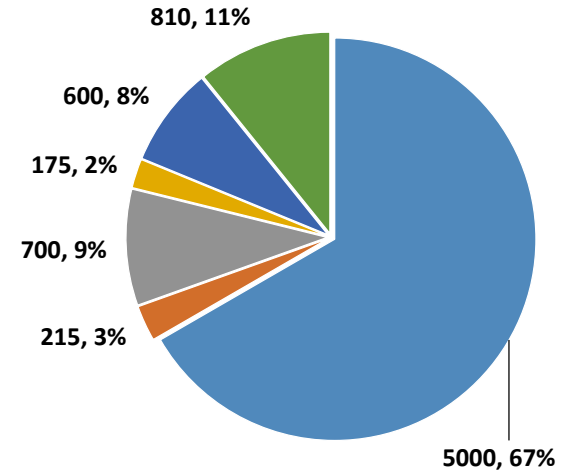
Capital Expenditure Profile

FY 2021-22
~7,700 Cr.



FY 2022-23E
~ 7,500 Cr.

(in ₹ crore)



■ Pipeline ■ City Gas Distribution (Equity) ■ Petrochemical ■ E&P ■ Equity Investments ■ Operational Capex & Others

* capital expenditure include plan, non-plan and operational capex

Revenue Reconciliation on Consolidated Basis Q1 FY23

(in ₹ crore)

Entity	Revenue (Gross)	Elimination	Consolidated Revenue
GAIL	37,572	(4,003)	33,569
GGSPPL	4,789	(3,162)	1,628
GGUI	2,734	(2,712)	22
TNGCL	59		59
GAIL GAS	2,663		2,663
BGCL	1		1
KLL	74	(74)	-
Consolidated Revenue	47,893	(9,951)	37,942



PAT Reconciliation (Consolidated Basis) for Q1 FY23

(in ₹ crore)

Particulars	% Share holding as on 30 th June 23	Investment (Net) on 30 th June 23	Q1 FY 23
GAIL			2,915
Subsidiaries		2,785	35
GAIL GAS	100%	1,652	73
GGSPPL	100%	42	5
GGUI	100%	186	6
Bengal Gas Company Limited	85%	335	-3
Konkan LNG Limited	91%	555	-55
TNGCL	49%	15	7
Less: Minority Interest	-	-	-2
Associates		2845	277
MGL	33%	32	60
PLL	13%	99	83
BCPL	70%	992	-74
IGL	23%	32	100
Opal	49%	995	0
China Gas	3%	97	90
Fayum Gas	19%	8	1
Ramagundam Fertilizer	15%	270	8
ONGC Tripura Power Company Ltd	26%	319	9
LLC Bharat Energy Office	20%	1	0
Joint Ventures (JVs)	-	1,198	49
CGD JVs & Others (BGL, CUGL, GGL, MNGL, AGL, VGL, TAPI, IGGL)	-	1,198	49
Adjustments			
Add: Elimination of Dividend	-	-	0
Add: Elimination Profit/Loss recognized from investments	-	-	0
Less: Others	-	-	23
Consolidated*	-	-	3,253

* Excluding Minority interest of Rs. (-2) Crore

Thank you

