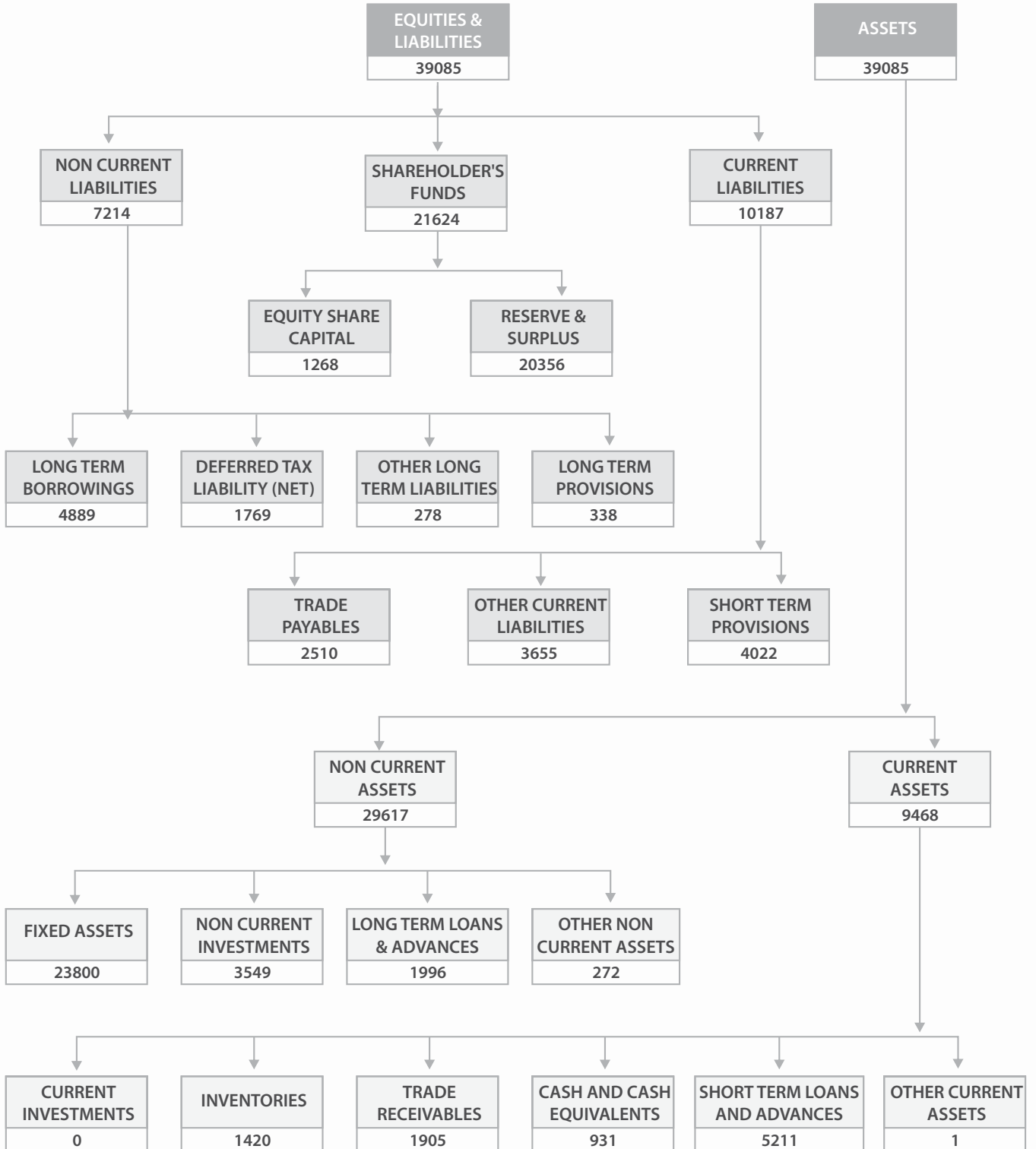


FIVE YEAR PROFILE

STATEMENT OF ASSETS AND LIABILITIES

AS AT 31ST MARCH 2012

(₹ in crores)



FIVE YEAR PROFILE (STAND ALONE)

(A) FINANCIAL

(₹ in crores)

	2007-08	2008-09	2009-10	2010-11	2011-12
PAID-UP CAPITAL	845.65	1,268.48	1,268.48	1,268.48	1,268.48
RESERVES & SURPLUS	12,159.23	13,501.15	15,530.52	17,984.86	20,356.00
SECURED LOANS	1,100.00	1,100.00	1,446.00	2,310.00	3,023.50
UNSECURED LOANS	165.87	100.13	34.38	-	2,323.35
DEFERRED TAX LIABILITY (NET)	1,319.69	1,325.93	1,389.56	1,633.24	1,768.64
TOTAL	15,590.44	17,295.69	19,668.94	23,196.58	28,739.97
REPRESENTED BY:					
GROSS BLOCK	16,957.86	17,603.98	21,037.67	22,144.38	26,306.63
LESS: DEPRECIATION	8,024.57	8,553.66	9,106.57	9,740.81	10,449.01
NET FIXED ASSETS	8,933.29	9,050.32	11,931.10	12,403.57	15,857.62
CAPITAL WORK-IN-PROGRESS	816.66	2,426.33	2,330.49	5,879.17	8,241.76
INVESTMENTS / ADVANCES FOR INVESTMENT (PENDING ALLOTMENT)	1,490.88	1,737.27	2,073.03	2,582.52	3,548.93
NET CURRENT ASSETS	4,349.61	4,081.77	3,334.32	2,331.32	1,091.66
TOTAL	15,590.44	17,295.69	19,668.94	23,196.58	28,739.97
GROSS SALES	18,580.21	24,414.67	25,375.80	32,907.09	40,821.79
GROSS MARGIN	4,508.47	4,850.92	5,210.37	5,973.10	6,247.18
DEPRECIATION	573.90	559.90	561.90	650.25	790.71
INTEREST	79.57	87.00	70.00	82.86	116.46
PROFIT/(LOSS) BEFORE TAX	3,855.00	4,204.02	4,578.47	5,239.99	5,340.01
PROFIT/(LOSS) AFTERTAX	2,601.46	2,803.70	3,139.84	3,561.13	3,653.84
DIVIDEND INCLUDING INTERIM DIVIDEND	845.65	887.93	951.36	951.36	1,103.57
CORPORATE DIVIDEND TAX	143.72	150.90	158.99	155.32	179.02
INTERNAL GENERATION	3,175.36	3,363.60	3,701.74	4,211.38	4,444.55
NET WORTH	12,842.38	14,575.12	16,607.48	19,054.12	21,449.44
CAPITAL EMPLOYED INCLUDING ASSETS UNDER CONSTRUCTION & INVESTMENTS	15,590.44	17,295.69	19,668.94	23,196.58	28,739.97

(B) GAS THROUGHPUT/PRODUCTION

	2007-08	2008-09	2009-10	2010-11	2011-12
NATURAL GAS (MMSCMD)	82.10	83.29	106.73	117.91	117.62
LPG (M/T)	1042597	1087986	1099554	1068156	1124341
SBP SOLVENT/NAPHTHA (M/T)	75126	101493	102479	111140	146123
PENTANE (M/T)	73505	58392	58551	34523	23144
PROPANE (M/T)	155873	152671	179274	155152	146015
ETHYLENE (M/T)	393389	431580	429992	428444	457080
HDPE/LLDPE (M/T)	385593	420108	417147	416396	441136

(C) FINANCIAL RATIOS

	2007-08	2008-09	2009-10	2010-11	2011-12
NET WORTH PER RUPEE OF PAID-UP CAPITAL (₹)	15.19	11.49	13.09	15.02	16.91
BORROWINGS TO NETWORTH (₹)	0.10	0.08	0.09	0.12	0.25
PROFIT BEFORE TAX TO CAPITAL EMPLOYED (%)	24.73	24.31	23.28	22.59	18.58
PROFIT BEFORE TAX TO NETWORTH (%)	30.02	28.84	27.57	27.50	24.90
PROFIT BEFORE TAX TO GROSS SALES (%)	20.75	17.22	18.04	15.92	13.08
PROFIT BEFORE TAX TO GROSS FIXED ASSETS (%)	22.73	23.88	21.76	23.66	20.30
GROSS SALES TO CAPITAL EMPLOYED (%)	119.18	141.16	129.01	141.86	142.04
EARNING PER SHARE (₹)	30.76	22.10	24.75	28.07	28.80
DIVIDEND PER SHARE (₹)	10.00	7.00	7.50	7.50	8.70
DIVIDEND PAYOUT RATIO (INCLUDING DIVIDEND TAX)	38.03	37.05	35.36	31.08	35.10

FIVE YEAR FINANCIAL PROFILE CONVERTED IN US\$# (STAND ALONE)

(In US\$ Millions)

	2007-08	2008-09	2009-10	2010-11	2011-12
PAID-UP CAPITAL	210	246	278	280	246
RESERVES & SURPLUS	3,025	2,619	3,401	3,976	3,943
SECURED LOANS	274	213	317	511	586
UNSECURED LOANS	41	19	8	-	450
DEFERRED TAX LIABILITY (NET)	328	257	304	361	343
TOTAL	3,879	3,355	4,307	5,129	5,567
REPRESENTED BY :					
GROSS BLOCK	4,219	3,415	4,606	4,896	5,095
LESS: DEPRECIATION	1,997	1,659	1,994	2,154	2,024
NET FIXED ASSETS	2,223	1,756	2,612	2,742	3,071
CAPITAL WORK-IN-PROGRESS	203	471	510	1,300	1,596
INVESTMENTS / ADVANCES FOR INVESTMENT (PENDING ALLOTMENT)	371	337	454	571	687
NET CURRENT ASSETS	1,082	792	730	515	211
TOTAL	3,879	3,355	4,307	5,129	5,567
GROSS SALES	4,623	4,736	5,556	7,276	7,907
GROSS MARGIN	1,122	941	1,141	1,321	1,210
DEPRECIATION	143	109	123	144	153
INTEREST	20	17	15	18	23
PROFIT/(LOSS) BEFORE TAX	959	816	1,003	1,159	1,034
PROFIT/(LOSS) AFTER TAX	647	544	688	787	708
DIVIDEND INCL. INTERIM DIVIDEND	210	172	208	210	214
CORPORATE DIVIDEND TAX	36	29	35	34	35
INTERNAL GENERATION	790	652	811	931	861
NET WORTH	3,195	2,827	3,636	4,213	4,154
CAPITAL EMPLOYED INCLUDING ASSETS UNDER CONSTRUCTION & INVESTMENTS	3,879	3,355	4,307	5,129	5,567
# INR Converted in US\$ at the exchange rate prevalent on 31 st March of respective financial year	40.19	51.55	45.67	45.23	51.63

FIVE YEAR PROFILE (CONSOLIDATED)

(₹ in crores)

	2007-08	2008-09	2009-10	2010-11	2011-12
PAID-UP CAPITAL	845.65	1,268.48	1,268.48	1,268.48	1,268.48
RESERVES & SURPLUS	12,706.90	14,132.39	16,541.47	19,945.39	23,644.70
SECURED LOANS	3,613.69	3,699.75	4,999.36	6,263.97	7,664.76
UNSECURED LOANS	173.03	124.46	413.81	640.13	3,840.87
MINORITY INTEREST	73.80	166.68	230.22	547.19	981.99
DEFERRED TAX LIABILITY (NET)	1,384.76	1,392.52	1,465.04	1,715.12	1,864.99
TOTAL	18,797.83	20,784.28	24,918.38	30,380.28	39,265.79
REPRESENTED BY :					
GROSS BLOCK	19,364.22	20,106.04	25,164.03	26,605.14	31,769.19
LESS: DEPRECIATION	8,288.45	8,987.41	9,833.61	10,642.94	11,611.93
NET FIXED ASSETS	11,075.77	11,118.63	15,330.42	15,962.20	20,157.26
CAPITAL WORK-IN-PROGRESS	2,285.89	4,187.89	4,881.84	10,636.79	15,382.07
INVESTMENTS / ADVANCES FOR INVESTMENT (PENDING ALLOTMENT)	1,022.51	1,025.65	1,065.13	1,236.25	1,284.06
NET CURRENT ASSETS	4,413.66	4,452.11	3,640.99	2,545.04	2,442.40
TOTAL	18,797.83	20,784.28	24,918.38	30,380.28	39,265.79
GROSS SALES	19,469.62	25,357.74	27,487.02	35,665.34	44,736.73
GROSS MARGIN	4,916.83	5,232.82	6,032.36	7,064.79	7,776.94
DEPRECIATION	662.71	718.35	823.43	887.98	1,055.67
PRELIMINARY/DEFERRED REVENUE EXPENSES WRITTEN-OFF	2.48	2.28	-	-	-
INTEREST	149.33	231.21	385.34	377.86	366.43
PROFIT/(LOSS) BEFORE TAX	4,102.31	4,280.98	4,823.59	5,798.95	6,354.84
PROFIT/(LOSS) AFTER TAX (GROUP)	2,782.90	2,826.35	3,327.83	4,020.97	4,443.61
DIVIDEND INCL. INTERIM DIVIDEND	877.49	887.93	951.36	951.36	1,103.57
CORPORATE DIVIDEND TAX	149.13	150.90	158.99	155.32	179.02
INTERNAL GENERATION	3,448.09	3,546.98	4,151.26	4,908.95	5,499.28
NET WORTH	13,368.72	15,109.61	17,300.27	20,130.17	23,236.00
CAPITAL EMPLOYED INCLUDING ASSETS UNDER CONSTRUCTION & INVESTMENTS	18,797.83	20,784.28	24,918.38	30,380.28	39,265.79

FIVE YEAR FINANCIAL PROFILE CONVERTED IN US\$ # (CONSOLIDATED)

(In US\$ Millions)

	2007-08	2008-09	2009-10	2010-11	2011-12
PAID-UP CAPITAL	210	246	278	280	246
RESERVES & SURPLUS	3,162	2,741	3,622	4,410	4,580
SECURED LOANS	899	718	1,095	1,385	1,485
UNSECURED LOANS	43	24	91	142	744
MINORITY INTEREST	18	32	50	121	190
DEFERRED TAX LIABILITY (NET)	345	270	321	379	361
TOTAL	4,677	4,032	5,456	6,717	7,605
REPRESENTED BY :					
GROSS BLOCK	4,818	3,900	5,510	5,882	6,153
LESS: DEPRECIATION	2,062	1,743	2,153	2,353	2,249
NET FIXED ASSETS	2,756	2,157	3,357	3,529	3,904
CAPITAL WORK-IN-PROGRESS	569	812	1,069	2,352	2,979
INVESTMENTS / ADVANCES FOR INVESTMENT (PENDING ALLOTMENT)	254	199	233	273	249
NET CURRENT ASSETS	1,098	864	797	563	473
TOTAL	4,677	4,032	5,456	6,717	7,605
GROSS SALES	4,844	4,919	6,019	7,885	8,665
GROSS MARGIN	1,223	1,015	1,321	1,562	1,506
DEPRECIATION	165	139	180	196	204
PRELIMINARY/DEFERRED REVENUE					
EXPENSES WRITTEN-OFF	1	0	-	-	-
INTEREST	37	45	84	84	71
PROFIT/(LOSS) BEFORE TAX	1,021	830	1,056	1,282	1,231
PROFIT/(LOSS) AFTER TAX (GROUP)	692	548	729	889	861
DIVIDEND INCL. INTERIM DIVIDEND	218	172	208	210	214
CORPORATE DIVIDEND TAX	37	29	35	34	35
INTERNAL GENERATION	858	688	909	1,085	1,065
NET WORTH	3,326	2,931	3,788	4,451	4,500
CAPITAL EMPLOYED INCLUDING ASSETS UNDER CONSTRUCTION & INVESTMENTS	4,677	4,032	5,456	6,717	7,605
# INR Converted in US\$ at the exchange rate prevalent on 31st March of respective financial year	40.19	51.55	45.67	45.23	51.63