



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

पंजीकृत कार्यालय:

गेल भवन

16 भीकाएजी कामा प्लेस, आर.के. पुरम
नई दिल्ली-110066, इंडिया

Regd. Office:

GAIL BHAWAN

16 BHIKAJI CAMA PLACE, R.K. PURAM
NEW DELHI-110066, INDIA

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फैक्स/FAX : +91 11 2618 2955

ई-मेल/Email: info@gail.co.in

ND/GAIL/SECTT/2025

16.04.2025

1. Listing Compliance

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East) Mumbai – 400051
Scrip Code: GAIL-EQ

2. Listing Compliance

BSE Limited
Floor 1, Phiroze Jeejeebhoy
Towers, Dalal Street
Mumbai – 400001
Scrip Code: 532155

Sub: Disclosure under Chapter XIV - Centralized Database for corporate bonds/ debentures of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022)

Dear Sir/Madam,

Please find attached the Disclosure pursuant to Chapter XIV - Centralized Database for corporate bonds/ debentures, Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022) for the FY ended 31.03.2025.

The same is for your information and records please.

Thanking you
Yours faithfully

(Mahesh Kumar Agarwal)
Company Secretary

Encl: As above

Copy to:

1. Deutsche Bank AG, Filiale Mumbai
TSS & Global Equity Services
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex,
Mumbai -400051

K/A- Ms. Bijal Patel

2. Beacon Trusteeship Limited
4 C and D Siddhivinayak Chambers,
Gandhi Nagar, Opposite MIG Cricket Club,
Bandra East, Mumbai -400051

K/A- Mr. Kaustubh Kulkarni

Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022)

for FY ended 31.03.2025

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE129A08014	20.12.2022	21.12.2022	15,750 of Rs. 10,00,000/- each	First issue	National Stock Exchange of India Limited & BSE Limited

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): Letter attached.

3. Details of record date:

No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption	
1.	INE129A08014	15 (fifteen) days prior to each Interest Payment date and / or Redemption Date (as mentioned in the Placement Memorandum)	Annual	1 st coupon	20.12.2023
				2 nd coupon	20.12.2024
				3 rd coupon	20.12.2025
				4 th coupon	21.12.2026
				5 th coupon	20.12.2027
				Redemption	20.12.2027

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, down grade, reaffirm)	Date of credit rating	Verification on status of CRAs (verified/ not verified)	Date of verification
INE129A08014	India Ratings and Research Private Limited	AAA/ STABLE	Stable	New	30.11.22	Verified	30.11.22
INE129A08014	CARE Ratings Limited	AAA/ STABLE	Stable	New	30.11.22	Verified	30.11.22

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
-	-	-	-	-	-	-	-

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments: NA

. No.	Particulars	Details
1	ISIN	INE129A08014
2	Issue size	Rs. 1575,00,00,000 (Rupees One Thousand Five Hundred Seventy-Five Crore)
3	Interest Amount to be paid on due date	INR 115,60,50,000.00 (Rupees One Hundred Fifteen crore sixty lakhs Fifty Thousand)
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	05/12/2024
8	Due date for interest payment (DD/MM/YYYY)	20/12/2024
9	Actual date for interest payment (DD/MM/YYYY)	20/12/2024
10	Amount of interest paid	INR 115,60,50,000.00 (Rupees One Hundred Fifteen crore sixty lakhs Fifty Thousand)
11	Date of last interest payment	20/12/2023
12	Reason for non-payment/ delay in payment	Not Applicable

c) Details of redemption payments: NA

S. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/ partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NA

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification

NOTICES

Notice No.	20221221-18	Notice Date	21 Dec 2022
Category	Company related	Segment	Debt
Subject	Listing of new debt securities of Gail (India) Ltd.		
Content			

Trading Members of the Exchange are hereby informed that the under mentioned new securities issued by Gail (India) Ltd. on private placement basis is listed and admitted to dealings on the BSE Debt segment with effect from today .

Quantity	15750
Market Lot	1
Scrip Code	974439
Scrip ID	734GIL27
Detail Name	GIL-7.34%-20-12-27-PVT
ISIN Number	INE129A08014
Credit Rating	CARE AAA,IND AAA
Face Value (Rs.)	Rs.1000000
Paidup Value (Rs.)	Rs.1000000
Issue Price (Rs.)	Rs.1000000
Rate of Interest	7.34%p.a
Date(s) of Payment of Interest	Annually 20/12/2023 To 20/12/2027
Actual/Deemed Date of allotment	20/12/2022
Date of Redemption	20/12/2027
Put / Call option	N.A.

The trading members may also note as under:

- a) The aforesaid securities of the company will be traded only in dematerialised form under the ISIN Number as mentioned above.
- b) The trading shall take place in standard denomination of Rs.10 Lakhs
- c) The tick size for the securities is 1 paise
- d) For further details, please refer the Placement Memorandum on https://www.bseindia.com/markets/debt/memorandum_data.aspx

In case the trading members require any clarification, they may please contact Ms. Rupal Khandelwal on 22728352/8597/8995/5753/8915.

Rupal Khandelwal
Assistant General Manager
December 20, 2022

National Stock Exchange Of India Limited

Ref.: NSE/LIST/5721

December 21, 2022

The Company Secretary
GAIL (India) Limited
16 Bhikaiji Cama Place,
R.K. Puram,
New Delhi - 110066

Kind Attn.: Mr. Mahesh Kumar Agarwal

Dear Sir,

Sub: Listing of Non-convertible Debentures issued by GAIL (India) Limited.

This has reference to your application for listing of Unsecured, Redeemable, Non-cumulative, Taxable, Non-convertible Debentures issued by GAIL (India) Limited.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from December 21, 2022 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	GAIL 7.34% 2027 Sr I	PT	GAIL27	7.34%	15750	1000000	20-Dec-2027	INE129A08014

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Harshad Dharod
Senior Manager